

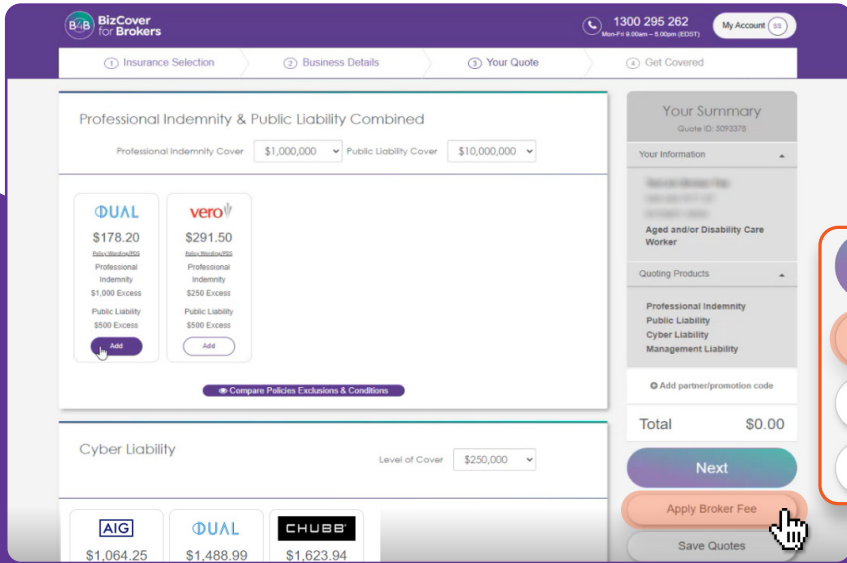
Platform Tips & Tricks



1.

Easily add an additional broker fee in seconds

On the right-hand side of the quoting page, click the button **"Apply Broker Fee"**.



The screenshot shows the BizCover for Brokers quoting page. On the right-hand side, a callout box highlights the 'Apply Broker Fee' button, which is being clicked by a mouse cursor. The page displays various insurance options like Professional Indemnity & Public Liability Combined and Cyber Liability, along with a 'Your Summary' section on the right.

Broker is responsible to ensure that the broker fees comply with State and Local Laws and Requirements

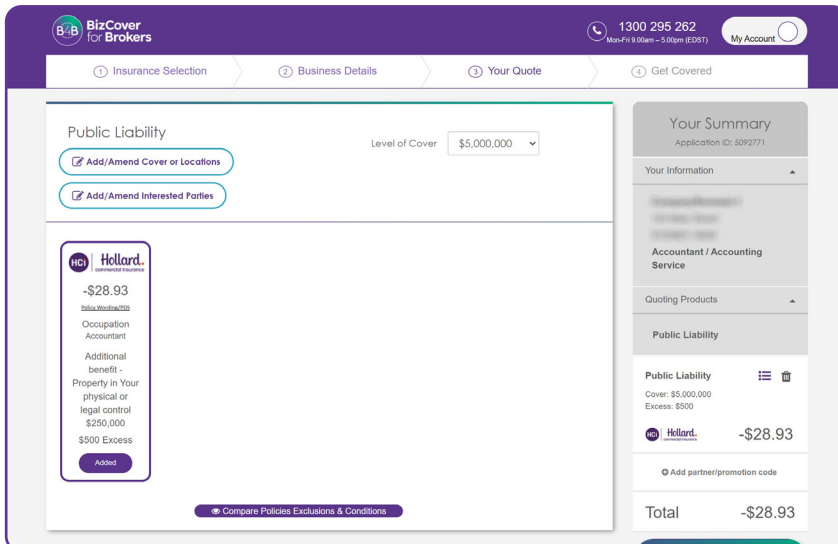
PI & PL - Vero	Broker Fee \$	150
Cyber Liability - AIG	Broker Fee \$	100
Management Liability - DUAL	Broker Fee \$	50

Cancel OK

2.

The B4B platform supports return premiums

Yes, you the broker have the power!



The screenshot shows the BizCover for Brokers quoting page. On the left, a callout box highlights the 'Add' button next to a negative premium of -\$28.93 for a Public Liability policy. The 'Your Summary' section on the right shows the total quote amount as -\$28.93.

3.

Amend the occupation on a quote during the quoting process

You can easily do it without rekeying it. Simply **'Amend Occupation'** and done!

The screenshot shows the 'Your Quote' page for BizCover for Brokers. The page is divided into two main sections: 'Professional Indemnity' and 'Public Liability'. Each section displays a table of insurance options from various providers (UAL, vero, QBE, CHUBB, AIG) with their respective premiums. A 'Your Summary' sidebar on the right shows the total quote amount of \$0.00. At the bottom right, a red box highlights the 'Amend Occupation' button, with a hand cursor pointing to it. Other buttons visible include 'Next', 'Apply Broker Fee', 'Save Quotes', and 'Freeze Quotes'.

Or if you are in the first page, simply press back and amend the occupation.

The screenshot shows the 'Insurance Selection' page for BizCover for Brokers. The page contains a form for entering business information, including 'Employees (Total number of full-time equivalent workers, Business owner included)', 'Estimated Annual Revenue (Australian Dollars)', 'Postcode', and 'Legal Entity/Insured Name'. Below the form is a 'Product Selection' section with expandable categories: 'The Fundamentals' (Professional Indemnity, Public Liability, Cyber Liability) and 'Regularly Selected' (Management Liability). At the bottom left, a red box highlights the 'Back' button, with a hand cursor pointing to it. A 'Next' button is visible at the bottom right.

4.

You can apply Chubb and Hollard discounts for all new business

For more information on how it works, [click here](#).

The screenshot shows the 'Business Insurance Pack' selection interface. On the left, there are four product cards for AIG, Hollard, QBE, and Chubb, each with a price and 'Add' button. On the right, a 'Your Summary' sidebar shows 'Total \$0.00'. A callout box titled 'Quoting Products' highlights the 'Add partner/promotion code' button and the 'Total \$0.00'.

5.

You can instantly cancel your client's policy within the portal

(Although we hope you never need to!)

The screenshot shows the 'My Clients' table with columns for Id, Policy Number, Policy, Insured Name, Status, Inception Date, Effective Date, Expiry, Documents, and Actions. A callout box highlights the 'Cancel' button in the 'Actions' column. Another callout box shows the 'Cancellation' form with a 'Confirm Cancellation' button.

Platform Fee:	\$150.00	-\$150.00
Total GST:	\$55.50	-\$55.50
Less:		
Broker Commission:	-\$60.75	\$60.75
Broker Commission GST:	-\$6.08	\$6.08
TOTAL:	\$588.22	-\$588.22
Broker Fee ex.GST:	\$0.00	\$0.00

6.

Easily compare different insurers' offerings against each other

Simply click '**Compare Policies Exclusions & Conditions**' under your Insurers quote option.

The screenshot shows the 'Insurance Selection' step of a quote process. Two policy options are listed: DUAL for \$178.20 and vero for \$291.50. Both policies cover Professional Indemnity and Public Liability. A button labeled 'Compare Policies Exclusions & Conditions' is highlighted with a cursor. A modal window titled 'Compare Policies' is open, providing a side-by-side comparison of the two policies.

Compare Policies	
DUAL	vero
There are benefits, limitations and restrictions on coverage set out in each insurer's policy wording and endorsements. The limitations and restrictions can include <u>sub-limits</u> on coverage, coverage being available subject to certain policy <u>conditions</u> being met or in certain <u>circumstances</u> and coverage not being available due to <u>exclusions</u> . Please ensure you review the policy wording and any applicable endorsements and understand not just the benefits of coverage but also its limitations and restrictions.	
Occupation Insured Aged and/or Disability Care Worker; Healthcare Services: Aged and/or Disability Care Worker;	
Limit of Indemnity Professional Indemnity \$1,000,000 Medical Malpractice \$1,000,000 Public Liability \$10,000,000 Public & Product Liability \$10,000,000	
Policy Cost \$239.20 \$346.50	
Premium Breakdown Base Premium: \$100.00 Base Premium: \$200.00 Stamp Duty: \$7.70 Stamp Duty: \$11.00 Platform Fee: \$55.00 Platform Fee: \$55.00 Broker Fee: \$50.00 Broker Fee: \$50.00 Broker Fee GST: \$5.00 Broker Fee GST: \$5.00 Total Gst: \$15.50 Total Gst: \$25.50	

7.

Add an Interested Party to a quote or bound policy at any time.

Interested Parties can only be noted on the following products if you have selected them:
Public Liability, Building, Contents, Business Interruption, Theft, Money, Glass, Electronic Equipment, Machinery Breakdown & Portable Equipment.

Please note that this does not add additional insured parties to your policy.
[Read less...](#)

Do you require any interested parties to be noted on your Business Pack or Public Liability policy? Yes No

Name of Interested Party

Nature of Interest
Please select

Insured Address
338 PITT ST, SYDNEY NSW 2000

Policy Section
☐ Public Liability

[Add](#)

[Click to live chat](#)

Your Summary
Quote ID: 7036983

Your Information

Fencing Contractor

Quoting Products

Public Liability

8.

Accepting terms has never been easier for your client

Your clients can easily sign the declaration electronically from the quote email.

Application ID: [REDACTED]
 Client Name: [REDACTED]
 17 Oct 2023
 Dear Kate,
 Please find attached your Professional Indemnity, Public Liability, Cyber Liability and Management Liability quotation(s). As well as the pricing details of policies available to you, you will also find a summary of the product features enclosed for your review.
 Quote Validity:
 1. This quote is valid until 16 Nov 2023.
 2. Subject to there being no losses of the type to be insured against between the date of this quotation and the commencement of the proposed insurance.
 3. Subject to there being no change to the nature or degree of risk insured against between the date of this quotation and the commencement of the proposed insurance.
 4. This quote is subject to the completion of the online application.
 Also enclosed is a copy of the information you provided to us when you applied for this insurance (see page headed "Your Declarations").
 Please review these details carefully and if anything is incorrect, incomplete or out of date call us immediately. Remember, the information must apply to all applicants.
 If all the information is correct, you can [click here](#) to sign it electronically.
 Yours sincerely,

9.

Forgot to include a product?

Just click the **'Add More Products'** button at the bottom of the Quote page to provide your clients with full coverage without needing to jump back to page one.

BizCover for Brokers

1 Insurance Selection > 2 Business Details > 3 Your Quote

Cyber Liability

Level of Cover: \$250,000

Insurer	Price	Policy Wordings/PDS	Excess	Action
AIG	\$1,064.25	Policy Wordings/PDS	\$2,500 Excess	<button>Add</button>
DUAL	\$1,488.99	Policy Wordings/PDS	\$1,000 Excess	<button>Add</button>
CHUBB	\$1,623.94	Policy Wordings/PDS	\$2,500 Excess	<button>Add</button>

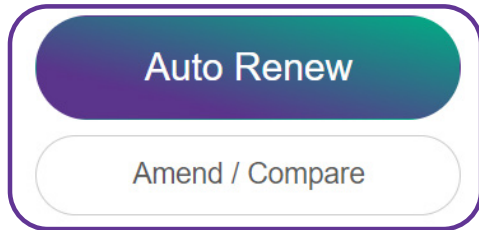
[Compare Policies Exclusions & Conditions](#)

Add More Products

10.

Breeze through the renewal period

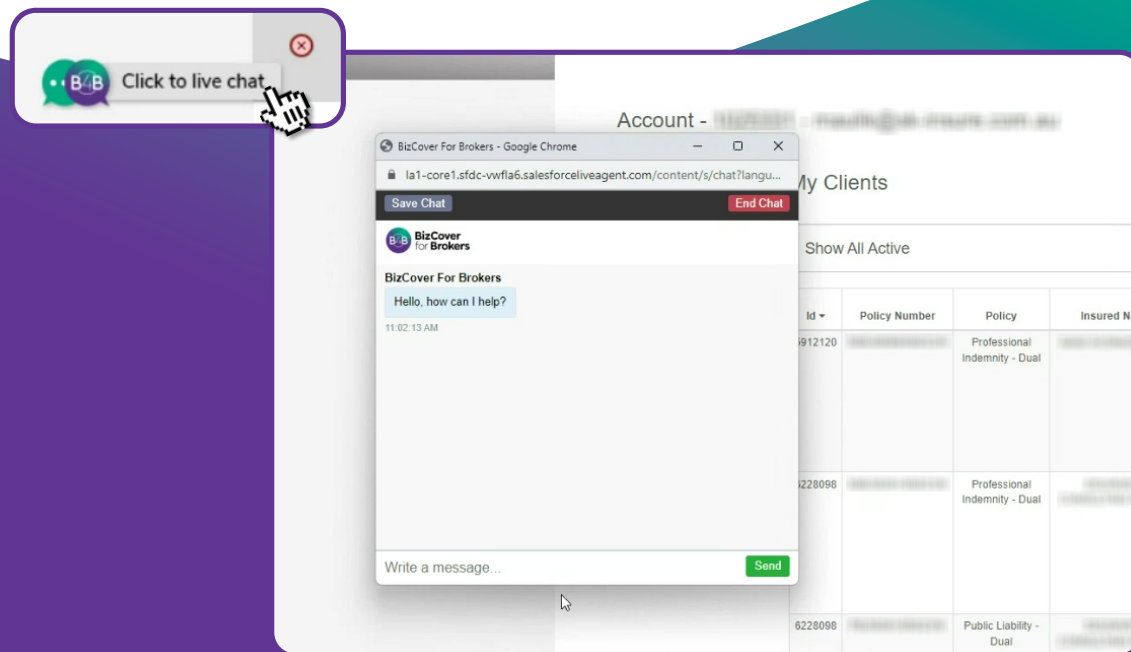
“Auto Renew” or **“Amend & Compare”**, neither option requires rekeying at renewal.



11.

Don't spend your time chasing referrals

Our dedicated Service Team can handle referrals on your behalf within 48hrs. Reach out by phone, live chat, or email.



broker@bizcoverforbrokers.com.au



[1300 295 262](tel:1300 295 262)



www.bizcoverforbrokers.com.au

12.

Flexible policy period

You can modify a policy's expiry date from 6 to 16 months, in some cases

The screenshot shows a web form titled "Your business" with a sub-header "Please enter the full address of your physical business premises or the address your business is registered to if there is no physical premises (a P.O. Box is not acceptable)." Below this is a "Business Address" field. Underneath is a "Postcode" field with "2000" entered and "SYDNEY, NSW" displayed. A highlighted orange box contains two date fields: "Inception Date" with a calendar icon and "01 Jun 2023", and "Expiry Date" with a calendar icon and "31 Dec 2023". To the right of the main form is a sidebar with sections: "Your S...", "Your Information", "Your Role", "Accountant / Service", "Quoting Product", and "Professional I". At the bottom of the main form is a section titled "Your Professional Indemnity Cover".



BizCover
for **Brokers**

Broking Streamlined.

Our team is working tirelessly to get you more products and more insurers this new year.... watch this space for great things to come!

Login now to quote, compare, bind and more with full policy lifecycle management and dedicated support.

BizCover for Brokers acts as agent of the insurer and not as the agent of you or your client. Any advice provided is general advice only and does not take into account the personal objectives, financial situation or needs of you or your client. Always read the Product Disclosure Statement or Policy Wording (available on our website).

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BC2720 Feb24